

Approval of the proposed amendment to the accelerated financial safeguard plan by the Bondholders' General Meeting

The proposed amendment to the accelerated financial safeguard plan (*«plan de sauvegarde financière accélérée»*) approved by judgement of 6 August 2020 by the Nanterre Commercial Court was approved by 99.8% of the votes during the Bondholders' General Meeting (the "**BGM**") which took place yesterday. This BGM had been convened on 12 April 2024 by the court appointed administrator in charge of supervising the implementation of the accelerated financial safeguard plan (*« Commissaire à l'exécution du plan de sauvegarde financière accélérée»*).

The resolutions required to implement the amendment of the accelerated financial safeguard plan remain subject to the approval of Solocal Group's shareholders at the shareholders' general meeting which will take place in June 2024.

The implementation of the financial restructuring of the Company remains subject to the fulfillment of the conditions precedent described in the press release dated 12 April 2024.

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