

Boulogne-Billancourt, 29 September 2023

Solocal Group announces that it has obtained the required majority of Bond and Mini Bond holders to defer until December 15, 2023 the payment of coupons due in June and September 2023

Solocal Group (the “**Company**”) announced on July 13, 2023 that it had received the agreement of the required majority of the holders of the Bonds and Mini Bonds to defer the payment of the coupons due by the Company in June 2023 and September 2023 until September 30, 2023.

The Company announces today that it has requested a further postponement of the payment date and has received the agreement of the required majority of the Bond and Mini Bonds holders to defer the payment of these coupons until December 15, 2023.

“**Bonds**” means the €176,689,747.06 aggregate principal amount (as of 31 December 2022) of the bonds bearing interests at Euribor rate (three-month Euribor rate floored at 1%) + 7% spread and with maturity date at 15 March 2025 (ISIN: FR0013237484) issued by Solocal Group.

“**Mini Bonds**” means the €18,743,702.88 aggregate principal amount (as of 31 December 2022) of the bonds bearing interests at Euribor rate (three-month Euribor rate floored at 1%) + 7% spread and with maturity date at 15 March 2025 (ISIN: FR0013527744) issued by Solocal Group.

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