

Boulogne-Billancourt, August 26th 2020

Appointment of two banks to execute the Rights Issue

As announced on July 24th 2020, the financial structure strengthening plan of Solocal Group was approved by a large majority at the Combined General Meeting. As a reminder, this plan relies on a **€347 million capital increase**, thus securing a €85 million cash injection and allowing an up to €262 million debt reduction. In order to cover the short-term liquidity needs, it is completed by an additional **€32 million additional financing**, with a €16 million “prêt ATOUT” granted by BPI France and the issuance of a €16 million Bond subscribed by some of Solocal Group’s bondholders (*cf press release of August the 17th 2020*).

This capital increase includes a €329.5m to €336m rights issue. Solocal Group announces that **Deutsche Bank AG** has been appointed as **Sole Global Coordinator** and **Joint Bookrunner** in the context of this rights issue. Also, **Louis Capital Markets** has been appointed as **Joint Bookrunner and Lead Manager** on this rights issue.

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